

14 July 2022

**JUNE 2022 DISTRIBUTION: NON-RESIDENT WITHHOLDING TAX INFORMATION**

In connection with the final distribution amount for the below Funds previously announced for the June 2022 distribution period, we announce the following estimated distribution component information to assist financial institutions (such as custodians) with non-resident withholding tax ("NRWT") matters. All amounts shown below are in cents per unit (CPU).

Each distributing Fund is an Attribution Managed Investment Trust ("AMIT") for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 30 June 2022. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the taxable income attributed by the fund to investors.

ASX Code	Fund	Fund Payment Amount (CPU) <sup>1</sup>	Fund Payment Amount - NCM I (CPU) <sup>2</sup>	Fund Payment Amount - Excluded from NCM I (CPU) <sup>3</sup>	Fund Payment Amount - Clean Building MIT Income (CPU) <sup>4</sup>	Domestic Interest (CPU)	Dividends - Unfranked (CPU)	Final Distribution Cash Payment Amount (CPU)
BOZF	BetaShares Australian Faith-Based Leaders Fund	3.854041	0.025843	0.005007	0.000165	0.228902	0.144890	9.994842
BGLF	BetaShares Global Faith-Based Leaders Fund	0.000000	0.000000	0.000000	0.000000	0.000203	0.000000	2.502292

NOTE 1 - For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) (TAA 1953), this distribution includes a 'fund payment' amount as stated above in respect of the income year ended 30 June 2022, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

TAP Capital Gains have been grossed up for NTAP Losses, where applicable\*

For completeness, this amount excludes fund payment amounts referable to NCM I, excluded from NCM I, clean building MIT income, and their associated capital gains.

NOTE 2 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is non-concessional MIT Income (NCM I) as stated above in respect of the income year ended 30 June 2022, calculated as the sum of the following components:

- NCM I
- Capital Gains Taxable Australian Property – Discounted - NCM I (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - NCM I
- Capital Gains Taxable Australian Property – Other method - NCM I

NOTE 3 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is excluded from NCM I as stated above in respect of the income year ended 30 June 2022, calculated as the sum of the following components:

- Excluded from NCM I
- Capital Gains Taxable Australian Property – Discounted - Excluded from NCM I (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - Excluded from NCM I
- Capital Gains Taxable Australian Property – Other method - Excluded from NCM I

NOTE 4 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is clean building managed investment trust as stated above in respect of the income year ended 30 June 2022, calculated as the sum of the following components:

- Clean building managed investment trust
- Clean building MIT capital gain – Discounted (multiplied by 2)
- Clean building MIT capital gain – Other method

\* This gross-up has been calculated in accordance with section 12A-110 of Schedule 1 of the TAA 1953, which requires any NTAP capital loss that has been applied against TAP capital gains to be added back. The Final Distribution Amount excludes any grossed-up NTAP losses.

The Final Distribution Attributed Amount (CPU) is exclusive of any franking credits or tax offsets.

Please note that other estimated distribution components have not been provided as they are not relevant for NRWT purposes. Investors should not rely on this information for the purpose of completing their income tax returns. An Attribution Managed Investment Trust Member Annual Statement (AMMA), providing resident investors with full component information for tax purposes, will be issued following the end of the financial year.

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**BetaShares Capital Ltd**

AFS Licence 341 181 ABN 78 139 566 868

Level 11, 50 Margaret Street, Sydney

NSW 2000, Australia

T: +61 2 9290 6888 F: +61 2 9262 4950

[www.betashares.com.au](http://www.betashares.com.au)