

09 October 2023

DECEMBER 2022 DISTRIBUTION: NON-RESIDENT WITHHOLDING TAX INFORMATION

In connection with the distribution amount for the below Funds previously announced for the December 2022 distribution period, we announce the following estimated distribution component information to assist financial institutions (such as custodians) with non-resident withholding tax ('NRWT') matters. All amounts shown below are in cents per unit (CPU).

Each distributing Fund is an Attribution Managed Investment Trust ('AMIT') for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 31 December 2022. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the income attributed by the fund to investors.*

Fund Code	Fund	Fund Payment Amount (CPU) ¹	Fund Payment Amount - NCMi (CPU) ²	Fund Payment Amount - Excluded from NCMi (CPU) ³	Fund Payment Amount - Clean Building MIT Income (CPU) ⁴	Domestic Interest (CPU)	Dividends - Unfranked (CPU)	Final Distribution Cash Payment Amount (CPU)
BOZF	Betashares Australian Faith-Based Leaders Fund	3.120192	0.015286	0.005026	0.000857	0.179575	0.151103	8.001315

NOTE 1 - For the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) (TAA 1953), this distribution includes a 'fund payment' amount as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- Other Australian Sourced Income
- Capital Gains Taxable Australian Property – Discounted (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method
- Capital Gains Taxable Australian Property – Other method

For completeness, this amount excludes fund payment amounts referable to NCMi, excluded from NCMi, clean building MIT income, and their associated capital gains.

NOTE 2 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is non-concessional MIT Income (NCMI) as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- NCMi
- Capital Gains Taxable Australian Property – Discounted - NCMi (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - NCMi
- Capital Gains Taxable Australian Property – Other method - NCMi

NOTE 3 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is excluded from NCMi as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- Excluded from NCMi
- Capital Gains Taxable Australian Property – Discounted - Excluded from NCMi (multiplied by 2)
- Capital Gains Taxable Australian Property – Indexation method - Excluded from NCMi
- Capital Gains Taxable Australian Property – Other method - Excluded from NCMi

NOTE 4 - For the purposes of Subdivision 12-H of Schedule 1 of the TAA 1953, this distribution includes a 'fund payment' amount which is clean building managed investment trust as stated above in respect of the income year ending 30 June 2023, calculated as the sum of the following components:

- Clean building managed investment trust
- Clean building MIT capital gain – Discounted (multiplied by 2)
- Clean building MIT capital gain – Other method

* This gross-up has been calculated in accordance with section 12A-110 of Schedule 1 of the TAA 1953, which requires any NTAP capital loss that has been applied against TAP capital gains to be added back. The Final Distribution Amount excludes any grossed-up NTAP losses.

The Distribution Attributed Amount (CPU) is exclusive of any franking credits or tax offsets.

Please note that other estimated distribution components have not been provided as they are not relevant for NRWT purposes. Investors should not rely on this information for the purpose of completing their income tax returns. An Attribution Managed Investment Trust Member Annual (AMMA) Statement, providing resident investors with full component information for tax purposes, will be issued following the end of the financial year.

IMPORTANT INFORMATION: This information has been prepared by Betashares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("Betashares") the responsible entity of the Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for units. You should read the PDS and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding the Funds. For a copy of the PDS and more information about the Funds go to www.fairfund.com.au or call 1300 487 577.

An investment in the Funds are subject to investment risk including possible delay in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor Betashares Holdings Pty Ltd guarantees the performance of the Funds or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. Betashares® and Back Your View® are registered trademarks of Betashares Holdings Pty Ltd.

Betashares Capital Ltd

AFS Licence 341 181 ABN 78 139 566 868
 Level 11, 50 Margaret Street, Sydney
 NSW 2000, Australia
 T: +61 2 9290 6888 F: +61 2 9262 4950
www.Betashares.com.au