

Betashares Faith Based Funds: PDS Update

Betashares Capital Ltd, as responsible entity of the Betashares Australian Faith-Based Leaders Fund and the Betashares Global Faith-Based Leaders Fund (**Funds**), may update information in each Fund's Product Disclosure Statement (**PDS**), including the Additional Information Booklet (**Booklet**) (which forms part of the PDS), via our website for product updates that are not materially adverse to unitholders. Any such updates should be read together with the PDS.

The following non-materially adverse changes to the PDSs and Booklets have been made.

PDS date: 23 June 2023

Booklet date: 23 June 2023

Date of updates: 1 September 2024

Nature of updates: Betashares Capital Ltd has a new registered office and principal place of business. Accordingly, each Fund's PDS and Booklet is updated as follows:

PDS

- In the "Contact details" section of the PDS, the address for the Responsible Entity is replaced in its entirety with the following:

Betashares Capital Ltd
Level 46, 180 George Street
Sydney NSW 2000
Australia

- In the "How to apply" section of the PDS, the address for the Responsible Entity is replaced in its entirety with the following:

Manager Client Services
Betashares Capital Ltd
Level 46, 180 George Street
Sydney NSW 2000

Booklet

- In the "Contact details" section of the Booklet, the address for the Responsible Entity is replaced in its entirety with the following:

Betashares Capital Ltd
Level 46, 180 George Street
Sydney NSW 2000
Australia

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- In the “How to apply” section of the Booklet, under the heading “Complaints”, the address for the Responsible Entity is replaced in its entirety with the following:

Manager Client Services
Betashares Capital Ltd
Level 46, 180 George Street
Sydney NSW 2000

IMPORTANT INFORMATION: This information has been prepared by Betashares Capital Ltd (ABN 78 139 566 868 AFS Licence 341181) (“Betashares”), the issuer of the Funds. It is general information only and does not take into account any person’s objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding each Fund. For a copy of the PDS and more information about each Fund go to www.faithfund.com.au or call 1300 487 577.

An investment in each Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor Betashares Holdings Pty Ltd guarantees the performance of each Fund or the repayment of capital or any particular rate of return.